

#### Fresh Lemons:

#### Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 1999.

#### Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 1999. Source: PIERS, April 1999.

#### Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

#### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

#### Ocean Rates:

Ocean rates are applicable for July 15, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

#### **Container Rate:**

Container rates for Fresh Lemons are quoted on full, 40-foot refrigerated containers unless otherwise noted.

#### **Definitions**

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Fresh Lemons

Monthly Market Share For: April 1999

Month\Year: 6\34

	Surcharges:												
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	65%	38%	12 Days	\$2,0001									\$2,000
Hyundai	18%	53%	12 Days	\$2,000 <sup>1</sup>	\$20 <sup>1</sup>								\$2,620
APL	18%	9%	12 Days	\$2,0001									\$2,000

<sup>1</sup> Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Fresh Lemons

Monthly Market Share For: April 1999

Month\Year: 62\302 Surcharges: Market Market **Transit** Carrier Share Share CY **Time** Ocean Rate **BAF** CY**CAF THC** CFS Rec ARB Cotton R. Size **ContainerRate** cosco 23% 15% 16 Days 4 \$1.72 \$34 \$2,178 OOCL \$1.82 \$20<sup>1</sup> \$2,293 20% 18% 15 Days \$34 APL 14 Days \$2,2101 \$2,210 17% 21% Mitsui OSK \$2,210<sup>1</sup> \$2,210 16% 21% 14 Days Yang Ming 16 Days 6% 6% P&O Nedlloyd 5% 15 Days \$2,2101 \$2,230 \$20<sup>1</sup> 6% Sea-Land 5% 3% 13 Days \$2,210 \$20 \$2,230 14 Days \$2,2101 \$20<sup>1</sup> \$2,230 Maersk 3% 11% Evergreen 15 Days⁴ \$2,210<sup>1</sup> \$20<sup>1</sup> \$2,230 3% 1% Hanjin 13 Days \$2,1601 \$2,160 2% 1% \$2,210<sup>1</sup> Hyundai 14 Days \$2,230 0% 4% \$20<sup>1</sup> Cho Yang 0% 3% 14 Days \$1.72 \$1 \$34 \$2,195

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<sup>1</sup> Rate is per container

<sup>4</sup> Transit time is based on departure from Long Beach, CA.

L.A./L.B./Oakland Ports To Keelung, Taiwan

Fresh Lemons

Monthly Market Share For: April 1999

Month\Year: \	Surcharges:											
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec ARB	Cotton R.	Size	ContainerRate
OOCL	100%	100%	13 Days	\$2,3801			4%					\$2,475

<sup>1</sup> Rate is per container

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L.A./L.B./Oakland Ports To Manila, Philippines

Fresh Lemons

Monthly Market Share For: April 1999

Month\Year: 1\4

Month Year: 14	Surcharges:												
Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hapag-Lloyd	100%	87%	20 Days	\$4.06	\$1			\$34					\$4,418
Maersk	0%	13%	21 Days	\$2,400 <sup>1</sup>	\$20 <sup>1</sup>								\$2,420

<sup>1</sup> Rate is per container

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Fresh Lemons

Monthly Market Share For: April 1999

Month\Year: 3\7

Surcharges:

	Manket	Market	Tuanait										
Carrier	Market Share	Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
APL	75%	56%	22 Days	\$2,600	\$20								\$2,620
Cho Yang	19%	27%	19 Days	\$4.04	\$1			\$34					\$4,399
Hyundai	3%	6%	28 Days	\$2,6001	\$20 <sup>1</sup>								\$2,620
Sea-Land	2%	2%	20 Days	\$2,800 <sup>1</sup>	\$20 <sup>1</sup>								\$2,820
Hapag-Lloyd	1%	1%		\$3.08	\$1			\$34					\$3,521
OOCL	0%	4%	23 Days	\$2,6001									\$2,600

<sup>1</sup> Rate is per container

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L.A./L.B./Oakland Ports To Singapore

Fresh Lemons

Monthly Market Share For: April 1999

23 Days 4

4%

Month\Year: 5\27 Surcharges: Market Market **Transit** Share CY **Time** CFS Rec ARB Cotton R. Carrier Share Ocean Rate **BAF** CY**CAF THC** Size **ContainerRate** Hapag-Lloyd \$1 21 Days \$34 26% 6% \$3.08 8% \$3,755 P&O Nedlloyd 19 Days \$2,2001 \$20<sup>1</sup> \$2,396 19% 22% 8% Cho Yang 18 Days \$3.03 \$1 \$34 \$3,440 19% 8% \$1,545 \$20 \$2,769 Sea-Land 18% 7% 17 Days 8% 4% 18 Days \$2,4001 \$20<sup>1</sup> \$2,612 Maersk 18% 8% APL 22% 21 Days \$2,4001 \$20<sup>1</sup> 8% \$2,612 0% Hyundai 0% 20% 21 Days \$2,400 \$20 8% \$2,612 Yang Ming 20 Days 0% 7%

Zim Line

0%

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<sup>1</sup> Rate is per container

<sup>4</sup> Transit time is based on departure from Long Beach, CA.

L.A./L.B./Oakland Ports To Tokyo, Japan

1%

0%

Fresh Lemons

\$3,800

Monthly Market Share For: April 1999

11 Days

\$3,8001

Month\Year: 67\251 Surcharges: Market Market **Transit** Share CY Time **BAF THC** CFS Rec ARB Cotton R. Carrier Share Ocean Rate CY**CAF** Size **ContainerRate** \$2,2401 \$20<sup>1</sup> \$3,156 Evergreen 11 Days 24% 20% 40% Cho Yang 21% 9 Days \$3,3501 \$3,350 19% Hanjin 10% 15% 9 Days \$2,1601 \$2,160 Yang Ming 9% 10% 10 Days Mitsui OSK 5% 11 Days \$2,240 \$4 \$3,136 6% COSCO 4% 7% 10 Days \$3.21 \$3,236 1008 pkgs. K Line 4% 3% 11 Days APL

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<sup>1</sup> Rate is per container